

ERIC D. MORGAN, CPA, MBA
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(720) 529-0517

EMPLOYMENT

Harper Hofer & Associates, LLC, 216 16th Street, Suite 850, Denver, CO 80202. 2023 to present.
Tax Manager.

BiggsKofford, PC, 630 Southpoint Ct, Suite 200, Colorado Springs, CO 80906. 2006-2023. Senior
Tax Manager.

The Schuck Corporation, Colorado Springs, Colorado. 2003-2006. Staff Accountant.

Sunwest Communications, Colorado Springs, Colorado. 2001-2003. Staff Accountant.

EXPERIENCE

Take a leading role in the firm's tax department including direct responsibility for tax engagements involving return preparation, review, and planning for S & C Corporations, Partnerships, Individuals, and Exempt Organizations. Confer with business clients on accounting processes and challenges and make recommendations for improvement and best practices. Manage ongoing outsourced CFO services for various key clients. Represent clients during Internal Revenue Service examinations. Direct supervisor for various staff level employees including evaluation and coaching.

Significant accomplishments included:

- Independently evaluated technological solutions and re-designed firm's workflow consistent with solutions implemented. Created documentation for new processes and coordinated training for all team members to ensure smooth implementation.
- Served as continuous point of contact for various key business clients. Evaluated financial statements and underlying transactions of clients as part of tax preparation and proactive planning projects. Provided financial management consulting services directly to business owners.

Proficient in CCH Axcess Suite, ProSystems Engagement, NetClientCS, Quickbooks, SurePrep, GoSystems Tax RS



EDUCATION

University of Colorado at Colorado Springs, Colorado Springs, CO. Master of Business Administration

- Awarded December 2007
- Emphasis: Accounting
- Grade Point Average: 3.7/4.0

Brigham Young University, Provo, UT. Bachelor of Science in Business Management

- Awarded April 2001
- Emphasis: Information Systems
- Grade Point Average: 3.7/4.0

PROFESSIONAL CERTIFICATIONS

Certified Public Accountant – Licensed in Colorado

COMMUNITY ACTIVITIES

TESSA: Volunteer member of finance committee

Peak Education: Mentor for at-risk high school seniors striving to become first generation college students