

JOHN CASTELE
castele@harperhofer.com
(720) 529-1508

EMPLOYMENT

Harper Hofer & Associates, LLC, 216 16th Street, Suite 850, Denver, CO 80202. 2023 to present.

Apple Growth Partners, Akron, OH. 2020 - 2023. Business Valuation and Litigation Associate

Nestle, Solon, OH. 2020. Credit and Collections Analyst

EXPERIENCE

Experienced Associate in various business valuation and litigation services.

Experienced Associate: Project responsibility has included managing various engagements, including purposes spanning from corporate planning, employee stock ownership programs, estate and gift taxes, marital dissolutions, and others. Managing an engagement involves dedicating my full attention to the engagement and business valuation no matter the purpose, and includes specific responsibilities such as:

- Document compilation
- Financial spreadsheet entry
- Balance sheet, income statement, and cash flow analysis and fair market adjustments
- In-depth industry and market research
- Draft report completion

Significant engagements and experience include:

- Lead Associate on estate, gift, and trust planning valuation spanning over four different valuation dates, and including over 40 real estate partnerships, 60 detailed reports, and approximately \$250 million in total real estate value.
- Mock expert witness participant in Baker Hostetler professional development training in Cleveland, Ohio. 2022.

EDUCATION

Max M. Fisher College of Business, The Ohio State University, Columbus, Ohio. Degree: B.S. Business Administration. Specialization: Corporate Finance. Minor: Economics. 2020.

PROFESSIONAL CERTIFICATIONS

Accredited in Business Valuation ("ABV") Candidate