

**TRINA M. HAGERTY, CPA**  
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**(720) 529-0510**

#### **EMPLOYMENT**

Harper Hofer & Associates, LLC, 216 16<sup>th</sup> Street, Suite 850, Denver, Colorado 80202.  
January 2018 – Present.

First Data Corporation, Denver, Colorado. 2004 – 2018.

Richey May & Company, Englewood, Colorado. 2003 – 2004.

PricewaterhouseCoopers, LLP, Denver, Colorado. 2001 - 2003.

#### **EXPERTISE**

- Individual, Partnership and Corporate Taxation
- Estate and Trust Taxation and Planning
- Entity Structuring and Planning
- Executive and Employee Compensation Issues
- Multi State Taxation
- IRS and State Audit Resolution

#### **REPRESENTATIVE ENGAGEMENTS**

Provided income tax planning, tax structuring and tax preparation for engagements ranging in size from individuals to Fortune 250 companies.

Extensive experience in complex estate and trust planning and compliance.

IRS audit resolution including the IRS Compliance Assurance Program (CAP), as well as various state and local audits.

#### **EDUCATION**

University of Wyoming B.S., Accounting with Minor in Finance

#### **PROFESSIONAL CERTIFICATIONS**

*Certified Public Accountant – State of Colorado*

